



UBright Optronics Corporation 2023 3Q Investor Conference

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This presentation contains forward-looking statements subject to significant risks and uncertainties. Actual results may differ materially from those contained in the forward- looking statements. The forward-looking statements in this release reflect the current belief of UBright as of the date of this release, we undertake no obligation to update these forward-looking statements for new information, future events, or otherwise.

- 2023 3Q Operating Review
- Business Outlook
- Q&A

Consolidated Income Statement

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(In MM of NTD)	Q2'23					Q3'23					QoQ					Q3'22			YoY			3Q'23			3Q'22			YoY		
Net Revenue	658	100%	704	100%	7%	410	100%	72%	1,805	100%	1,799	100%	0%																	
COGS	466	71%	517	73%		338	82%		1,331	74%	1,364	76%																		
Gross Margin	193	29%	187	27%	-3%	72	18%	160%	474	26%	434	24%	9%																	
Operating Expenses	103	16%	111	16%		76	19%		300	17%	243	14%																		
Operating Income	89	14%	76	11%	-15%	(4)	-1%		173	10%	191	11%	-9%																	
Non-Operating Income and Expenses	70	11%	106	15%		105	26%		179	10%	169	9%																		
Net Income before Taxes	159	24%	182	26%	15%	101	25%	81%	352	20%	361	20%	-2%																	
Tax Expense	32	5%	36	5%		20	5%		70	4%	73	4%																		
Net Income after Taxes	127	19%	146	21%	15%	80	20%	82%	282	16%	287	16%	-2%																	
EPS (NTD) - Basic	1.59					1.81					14%					1.00			81%			3.51			3.59			-2%		
Gain/Loss on FX	40	6%	71	10%		84	20%		97	5%	147	8%																		

Consolidated Balance Sheet & Financial Indicators

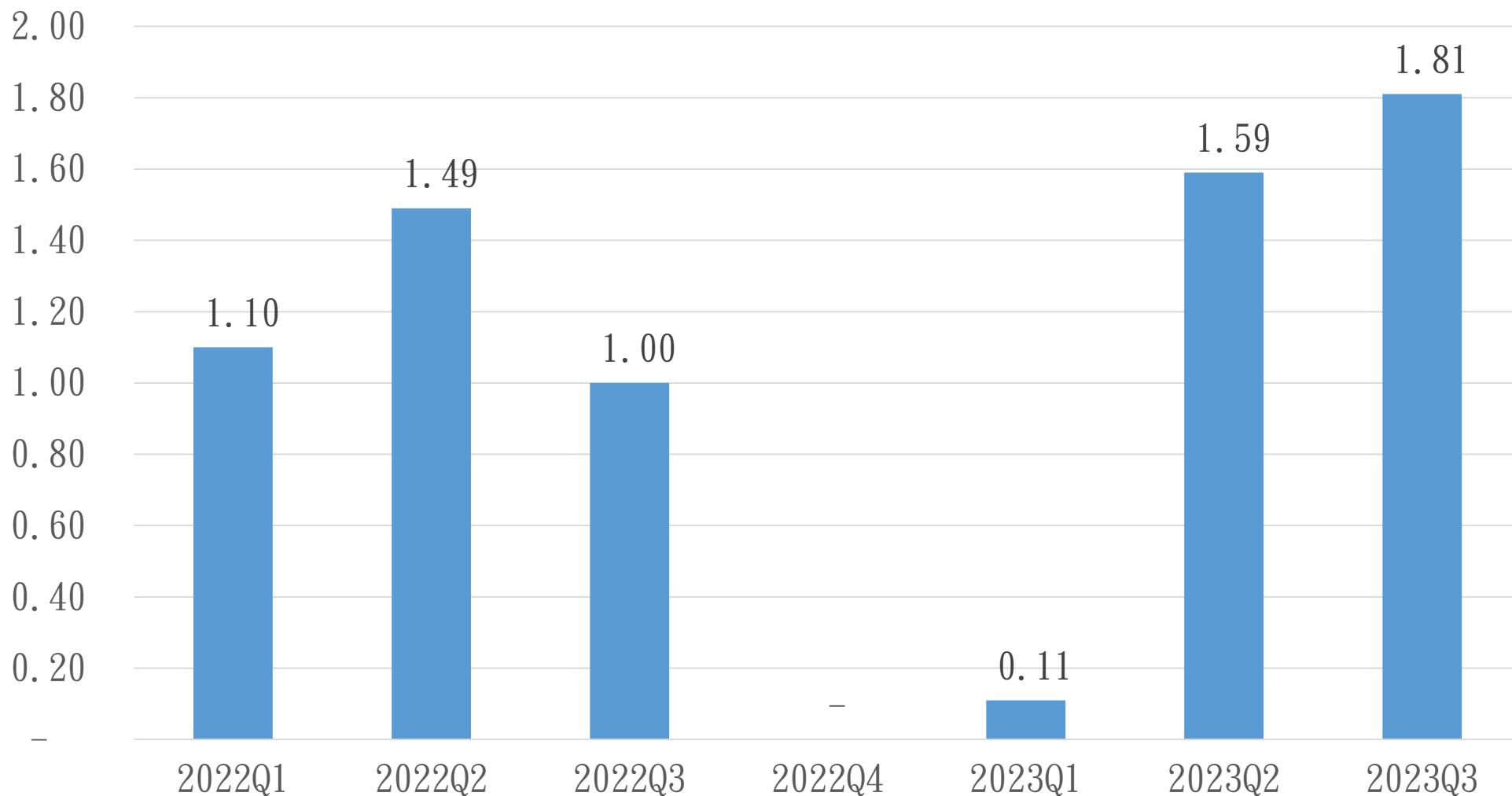
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(In MM of NTD)	2023/9/30	2022/12/31	2022/9/30	2021/12/31
Current Assets	3,424	3,249	3,221	3,245
Non-Current Assets	905	928	982	1,074
Total Assets	4,329	4,177	4,203	4,319
Current Liabilities	672	550	537	677
Non-Current Liabilities	322	339	365	365
Total Liabilities	994	889	902	1,042
Total Equity	3,335	3,288	3,301	3,278
Book Value per Share (NTD)	41.5	41.0	41.2	41.0
Debt Ratio (%)	23.0	21.3	21.5	24.1
Current Ratio (%)	509.5	590.2	599.9	479.7
ROE (%)	8.5	8.7	8.7	8.9
Paid-in Capital	804	802	802	799
Net Income after Taxes	282	287	287	292

Earnings Per Share

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BASIC EPS (NTD/SHARE)



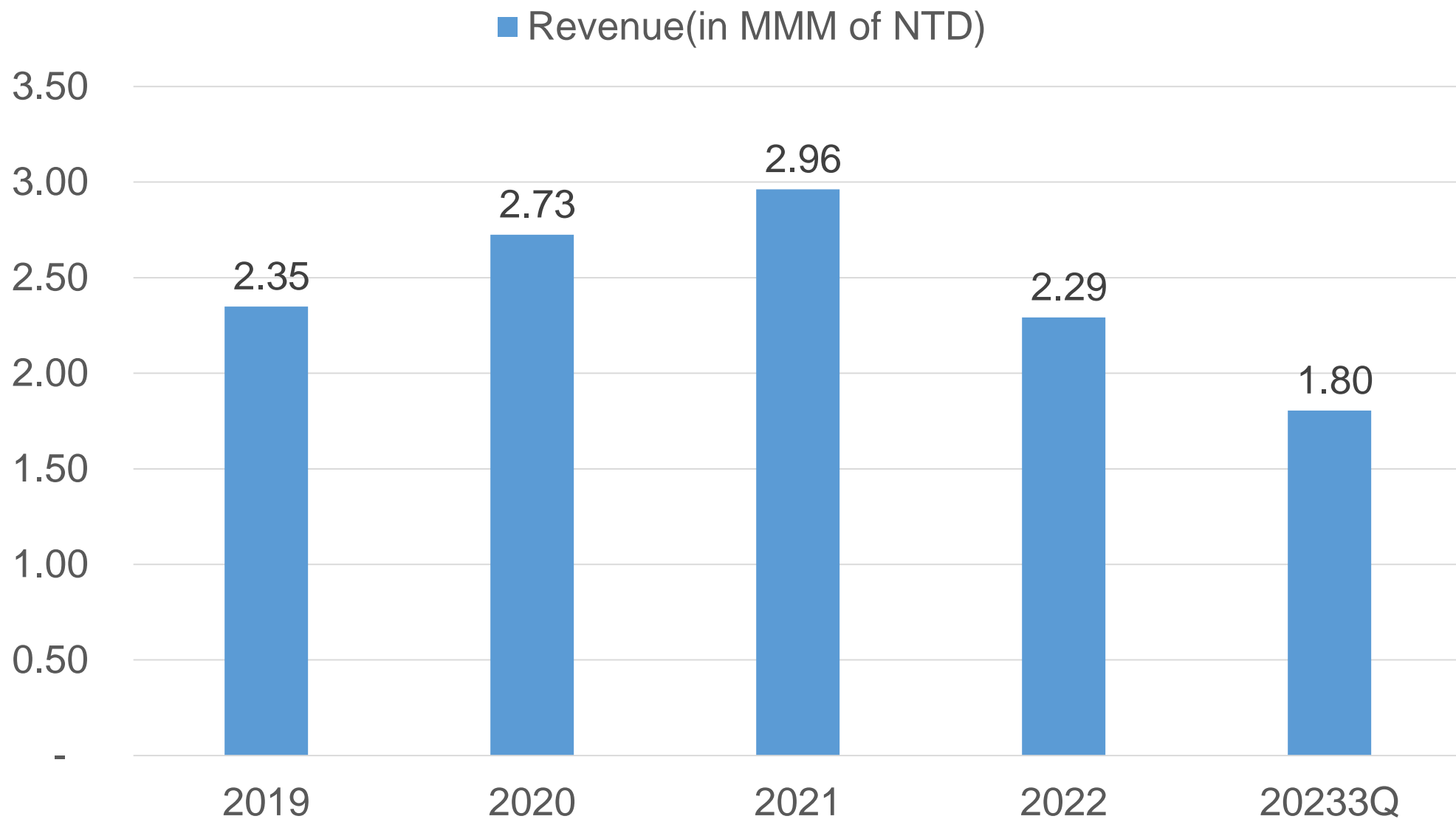


Business Outlook

“Films are used everywhere, and the possibilities of films are infinite.
What we do is not mere processing, but adding functionality to the base films we use.”

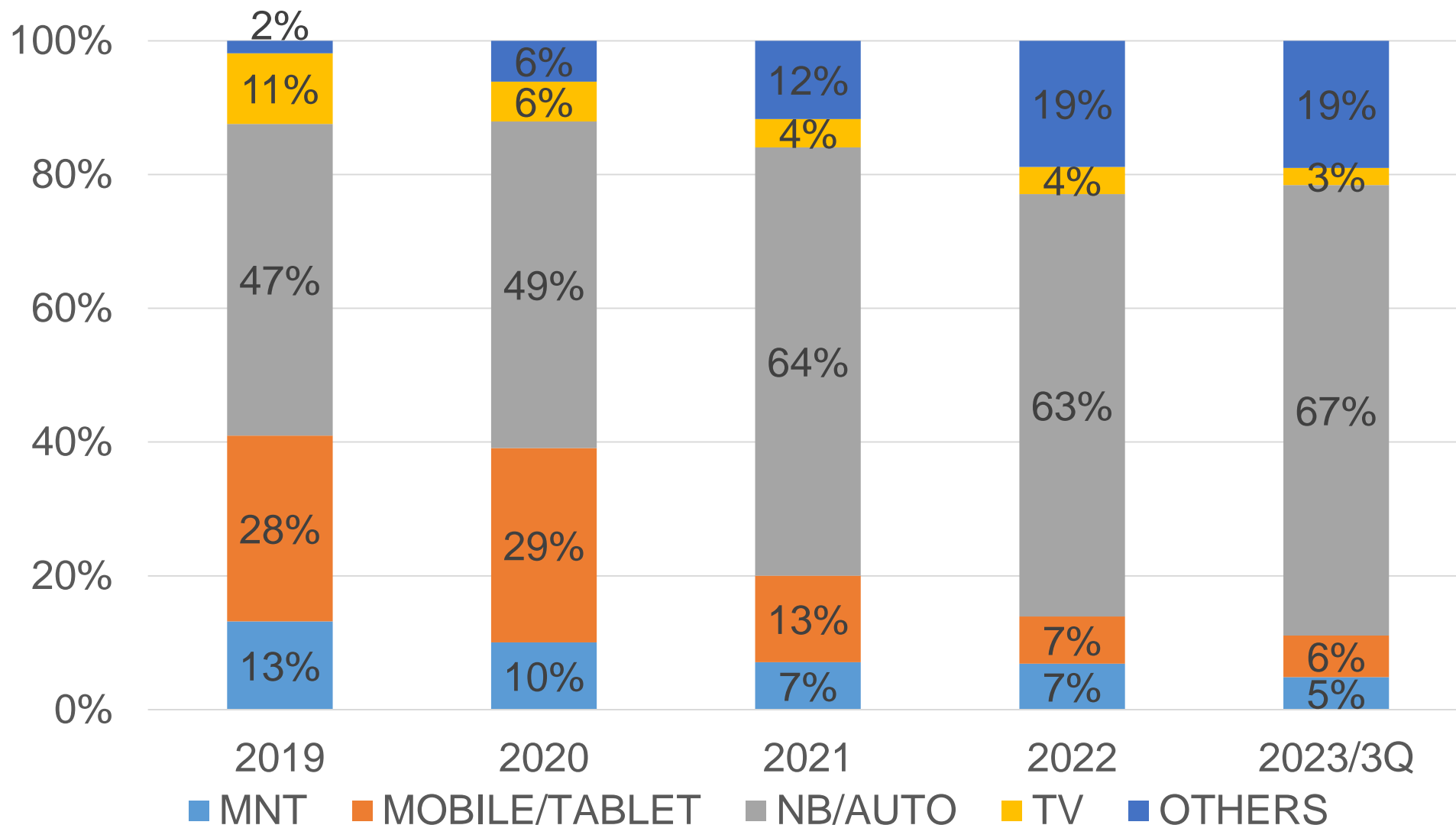
Annual Consolidated Revenue

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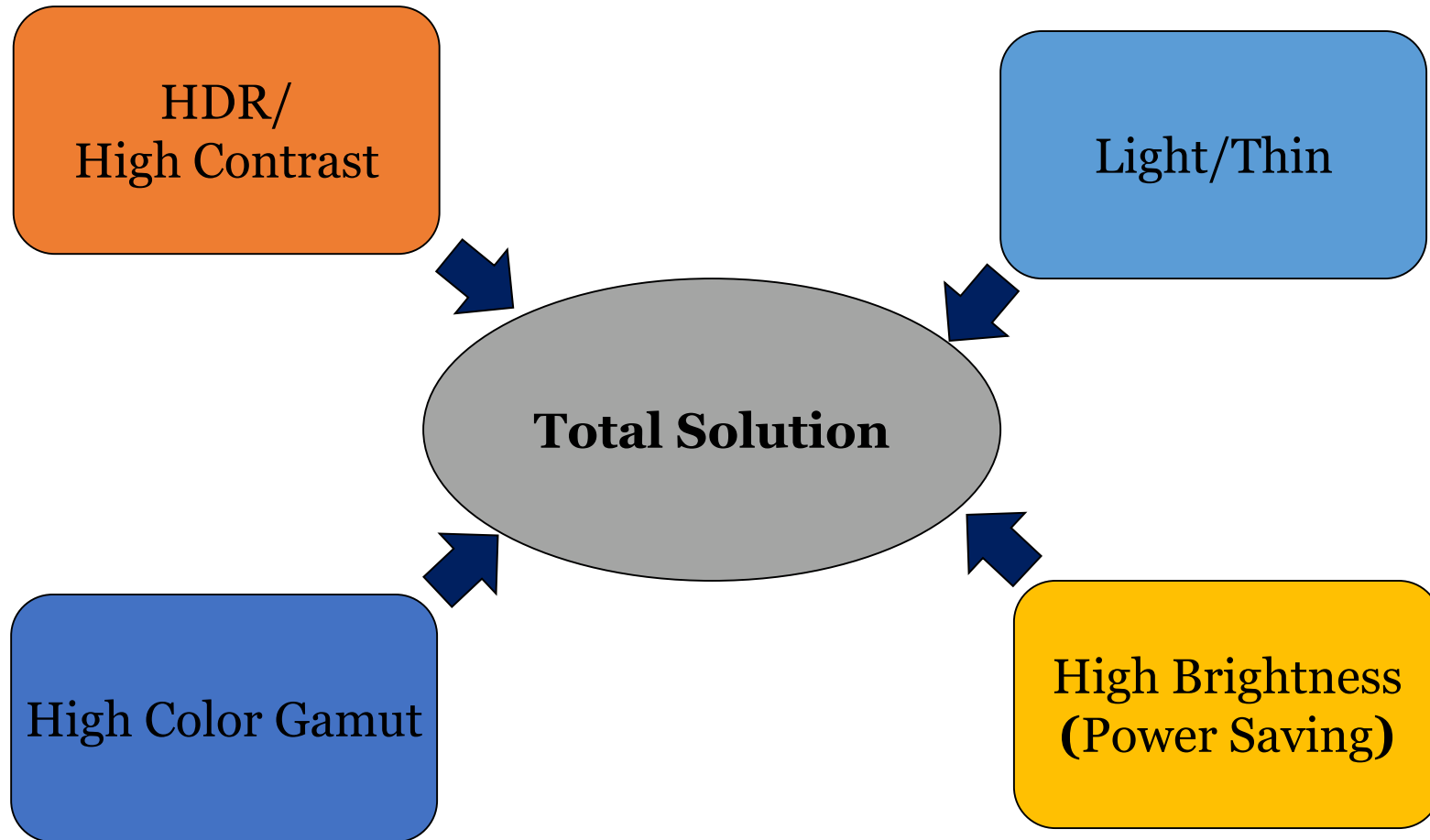


Sales Breakdown by Application

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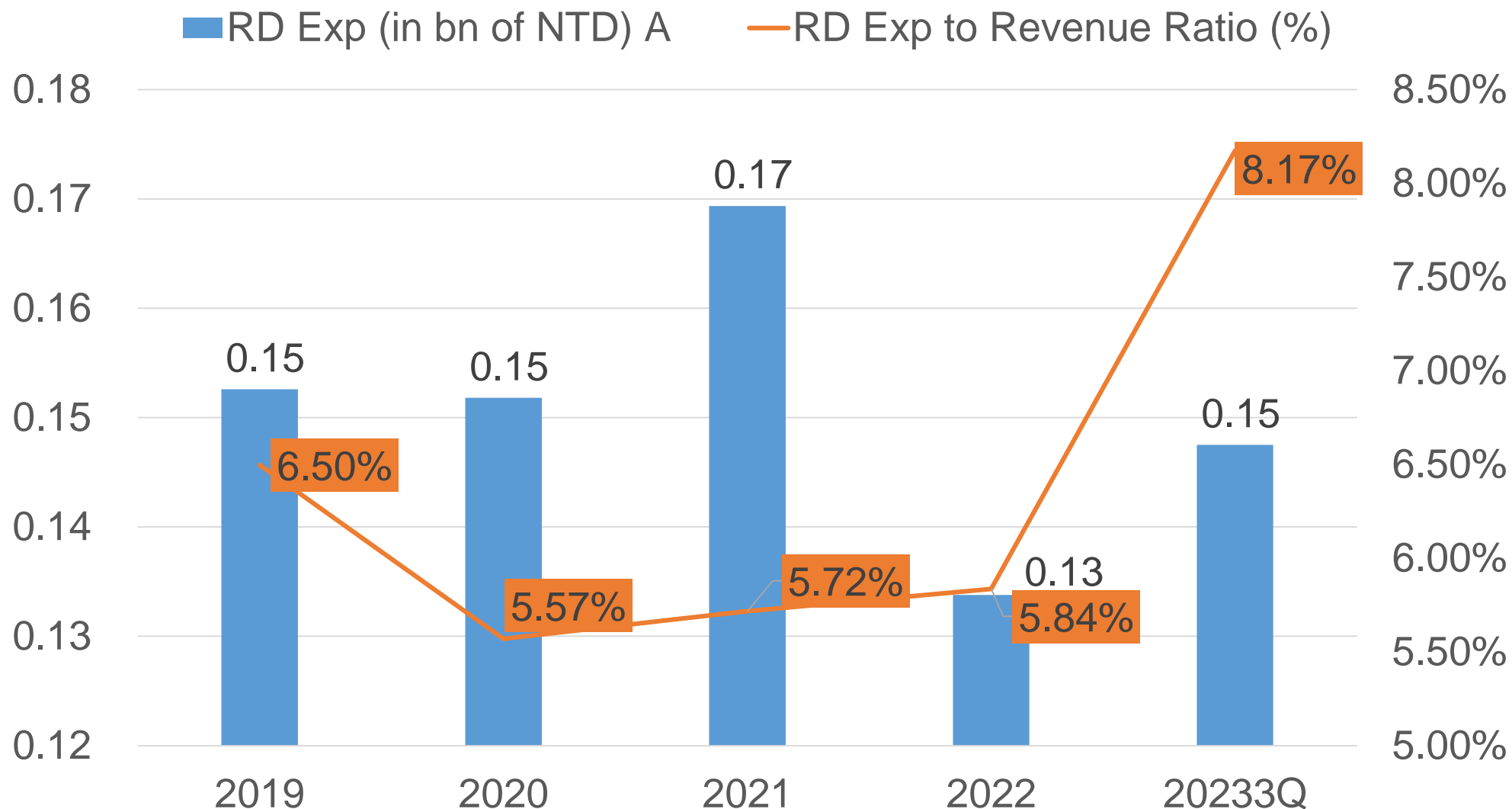


Display Requirements and UB Materials *UBright*



RD Expenditure

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High-end Optical Film for LCD Application

- Automobile Applications
- Multifunctional Laminated Optical Film
- Low-Cost Quantum Dot Film
- Optical Film Products in Compliance with ESG

Non-LCD related Applications



Thank You