



# UBright Optronics Corporation 2022 1H Investor Conference

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This presentation contains forward-looking statements subject to significant risks and uncertainties. Actual results may differ materially from those contained in the forward- looking statements. The forward-looking statements in this release reflect the current belief of UBright as of the date of this release, we undertake no obligation to update these forward-looking statements for new information, future events, or otherwise.

- 2022 1H Operating Review
- Business Outlook
- Q&A

# Consolidated Income Statement

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(In MM of NTD)

	1Q'22		2Q'22		QoQ	2Q'21		YoY	1H'22		1H'21		YoY
<b>Net Revenue</b>	692	100%	697	100%	1%	745	100%	-7%	1,389	100%	1,438	100%	-3%
COGS	531	77%	496	71%	-7%	556	75%	-11%	1,026	74%	1,071	74%	-4%
<b>Gross Margin</b>	161	23%	201	29%	25%	190	25%	6%	363	26%	367	26%	-1%
Operating Expenses	80	12%	87	13%	9%	91	12%	-5%	167	12%	180	13%	-7%
<b>Operating Income</b>	82	12%	114	16%	39%	98	13%	16%	196	14%	187	13%	5%
Non-Operating Income and Expenses	28	4%	36	5%	25%	(8)	-1%		64	5%	(9)	-1%	
<b>Net Income before Taxes</b>	110	16%	150	21%	36%	90	12%	66%	260	19%	177	12%	47%
Tax Expense	22	3%	31	4%	40%	18	2%	68%	53	4%	36	3%	45%
<b>Net Income after Taxes</b>	88	13%	119	17%	35%	72	10%	66%	207	15%	141	10%	47%
EPS (NTD) - Basic	1.10		1.49		35%	0.90		66%	2.59		1.77		46%
Gain/Loss on FX	29	4%	34	5%	19%	(13)	-2%		64	5%	(17)	-1%	

# Consolidated Balance Sheet & Financial Indicators

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(In MM of NTD)	2022/6/30	2022/3/31	2021/12/31	2021/6/30
Current Assets	3,472	3,384	3,245	3,193
Non-Current Assets	1,024	1,056	1,074	1,105
<b>Total Assets</b>	<b>4,497</b>	<b>4,440</b>	<b>4,319</b>	<b>4,298</b>
Current Liabilities	920	954	677	814
Non-Current Liabilities	355	381	365	368
<b>Total Liabilities</b>	<b>1,275</b>	<b>1,335</b>	<b>1,042</b>	<b>1,182</b>
<b>Total Equity</b>	<b>3,222</b>	<b>3,104</b>	<b>3,278</b>	<b>3,116</b>

Book Value per Share (NTD)	40.2	38.8	41.0	39.0
Debt Ratio (%)	28.4	30.1	24.1	27.5
Current Ratio (%)	377.3	354.5	479.7	392.1
ROE (%)	6.4	2.8	8.9	4.5

Paid-in Capital	801	800	799	798
Net Income after Taxes	207	88	292	141

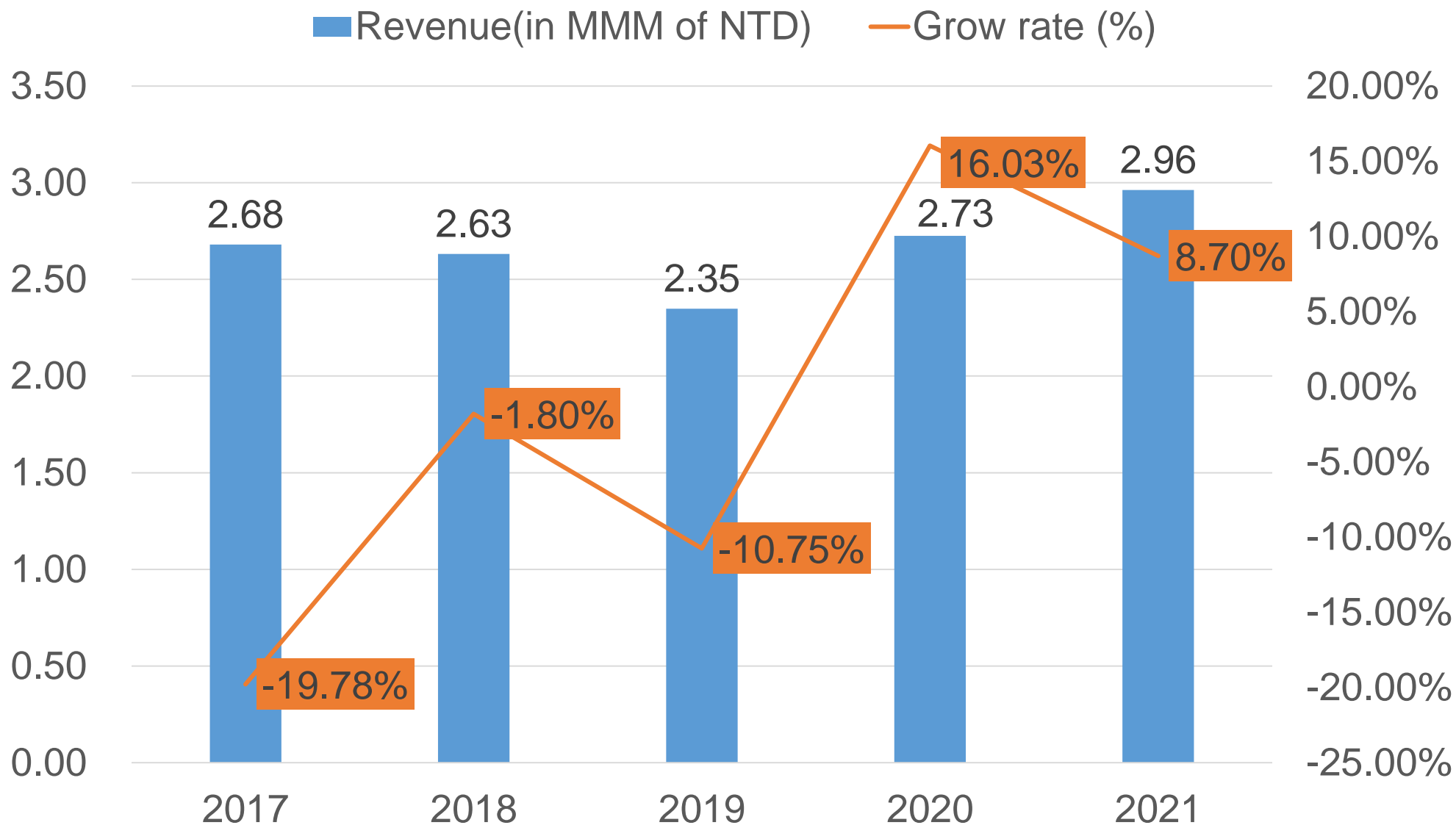


# Business Outlook

“Films are used everywhere, and the possibilities of films are infinite.  
What we do is not mere processing, but adding functionality to the base films we use.”

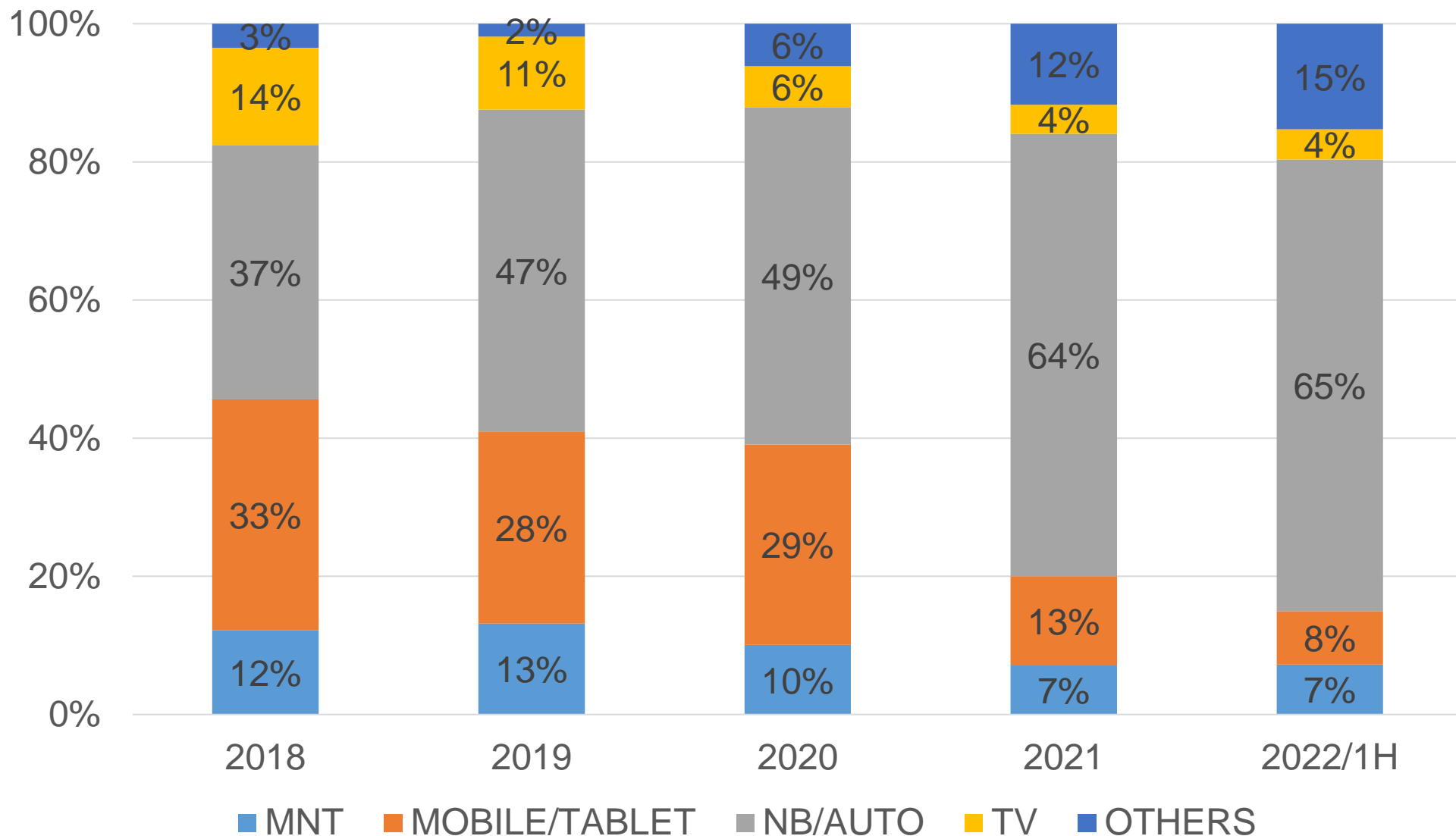
# Annual Consolidated Revenue

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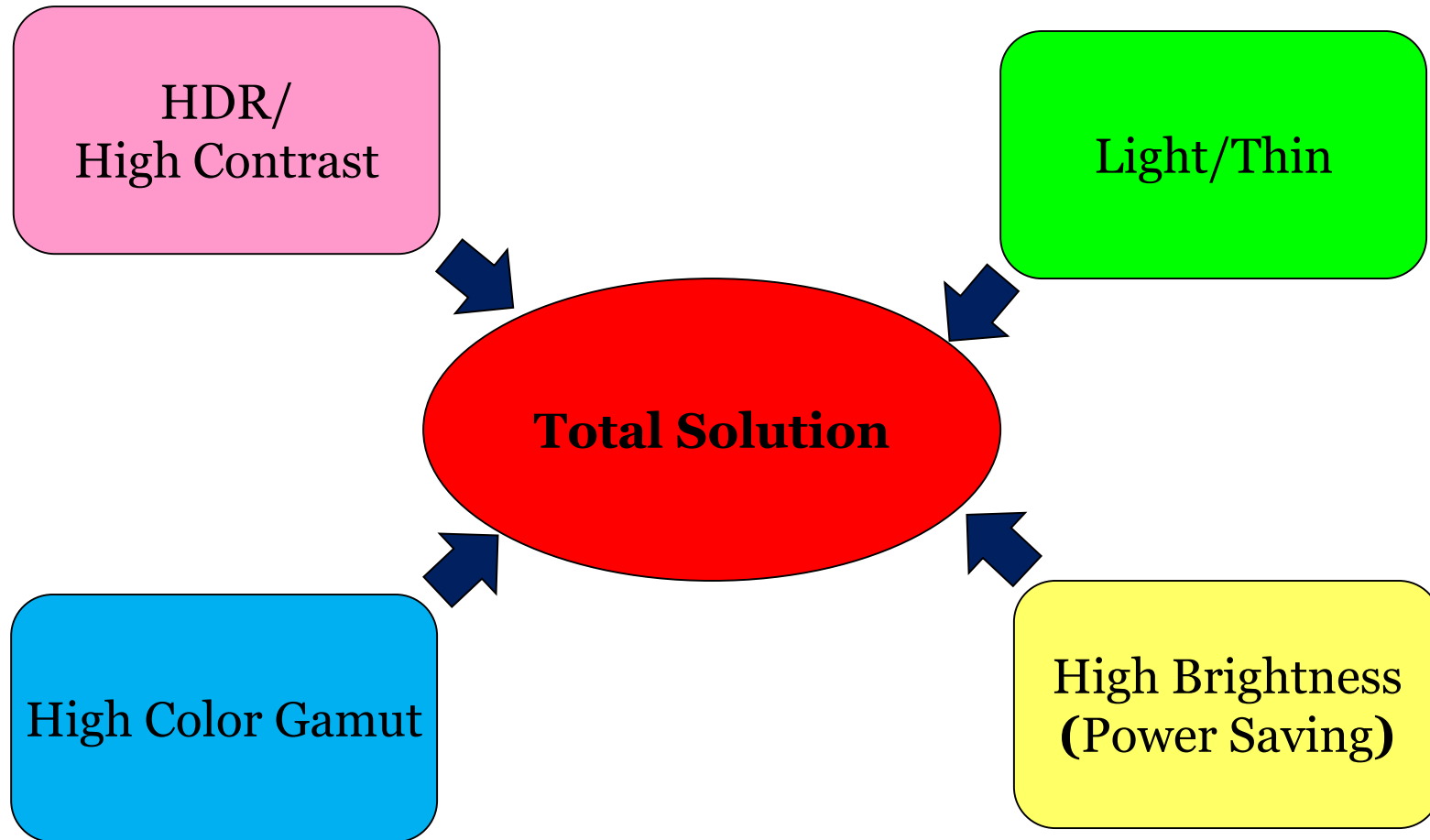
# Sales Breakdown by Application

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# Display Requirements and UB Materials *UBright*



- Recycled Materials
- Laminated Films
- Automobile Applications
- QLEF



**Thank You**