



UBright Optronics Corporation 2024 3Q Investor Conference

2024/11



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This presentation contains forward-looking statements subject to significant risks and uncertainties. Actual results may differ materially from those contained in the forward- looking statements. The forward-looking statements in this release reflect the current belief of UBright as of the date of this release, we undertake no obligation to update these forward-looking statements for new information, future events, or otherwise.

- 2024 3Q Operating Review
- Business Outlook
- Q&A

Consolidated Income Statement

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(In MM of NTD)	Q2' 24			Q3' 24			QoQ			Q3' 23			YoY			3Q' 24			3Q' 23			YoY									
Net Revenue	723	100%		732	100%		1%		704	100%		4%		2,066	100%		1,805	100%		15%											
COGS	491	68%		502	69%				517	73%				1,433	69%		1,331	74%													
Gross Margin	232	32%		230	31%		-1%		187	27%		23%		634	31%		474	26%		34%											
Operating Expenses	96	13%		111	15%				111	16%				310	15%		300	17%													
Operating Income	136	19%		119	16%		-13%		76	11%				324	16%		173	10%		87%											
Non-Operating Income and Expenses	68	9%	(11)		-1%				106	15%				187	9%		179	10%													
Net Income before Taxes	205	28%		109	15%		-47%		182	26%		-40%		512	25%		352	20%		45%											
Tax Expense	42	6%		7	1%				36	5%				88	4%		70	4%													
Net Income after Taxes	163	23%		102	14%		-37%		146	21%		-30%		423	20%		282	16%		50%											
EPS (NTD) - Basic	2.01			1.25			-38%		1.81			-31%		5.20			3.51			48%											
Gain/Loss on FX	32	4%	(37)		-5%				71	10%				80	4%		97	5%													
Interest Income	31	4%		28	4%				23	3%				85	4%		63	4%													

Consolidated Balance Sheet & Financial Indicators

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(In MM of NTD)	2024/9/30	2023/12/31	2023/9/30	2022/12/31
Current Assets	3,721	3,465	3,424	3,249
Non-Current Assets	874	884	905	928
Total Assets	4,595	4,349	4,329	4,177
Current Liabilities	720	674	672	550
Non-Current Liabilities	292	301	322	339
Total Liabilities	1,012	975	994	889
Total Equity	3,583	3,374	3,335	3,288

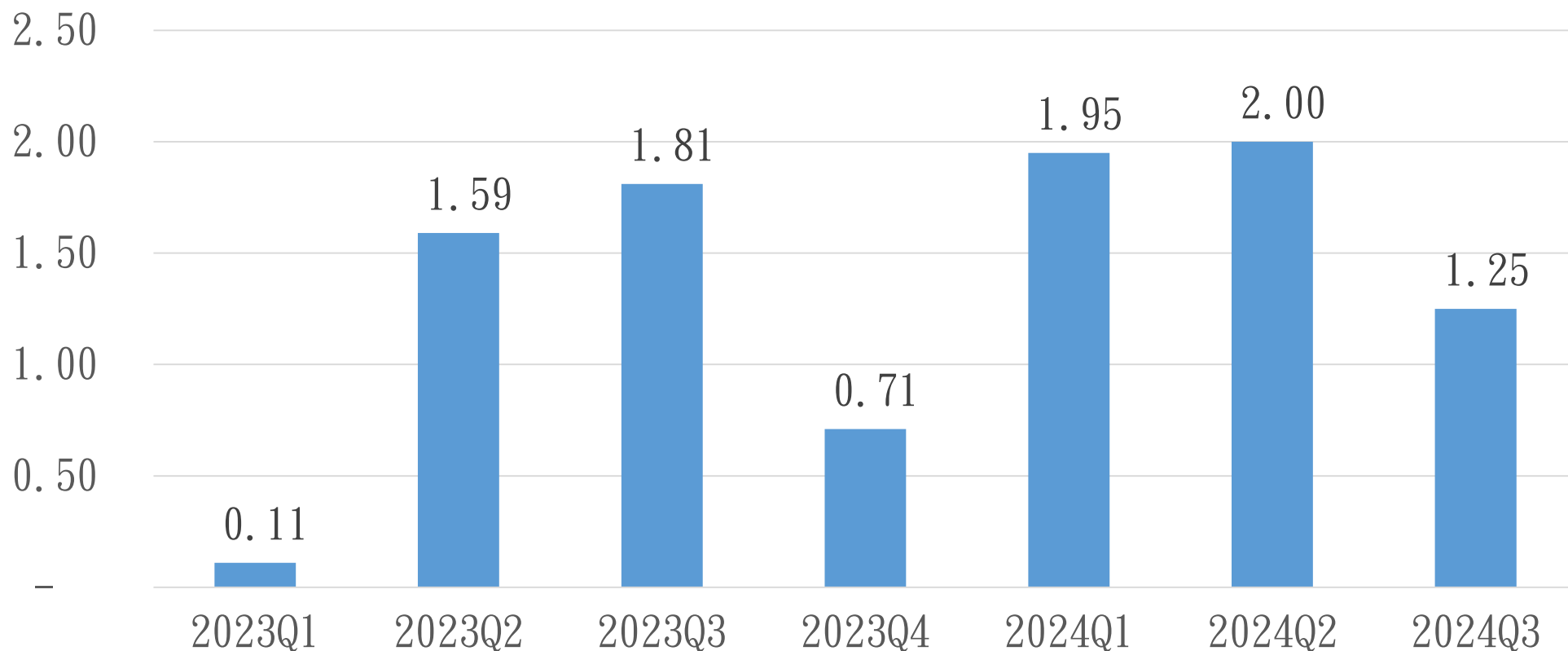
Book Value per Share (NTD)	44.0	42.0	41.5	41.0
Debt Ratio (%)	22.0	22.4	23.0	21.3
Current Ratio (%)	516.7	514.0	509.5	590.2
ROE (%)	11.8	10.1	8.5	8.7

Paid-in Capital	815	804	803	802
Net Income after Taxes	423	340	282	287

Earnings Per Share

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BASIC EPS (NT\$ PER SHARE)



Quarter	2023Q1	2023Q2	2023Q3	2023Q4	2024Q1	2024Q2	2024Q3
BASIC EPS	0.11	1.59	1.81	0.71	1.95	2.00	1.25
Year	4.22				5.20		

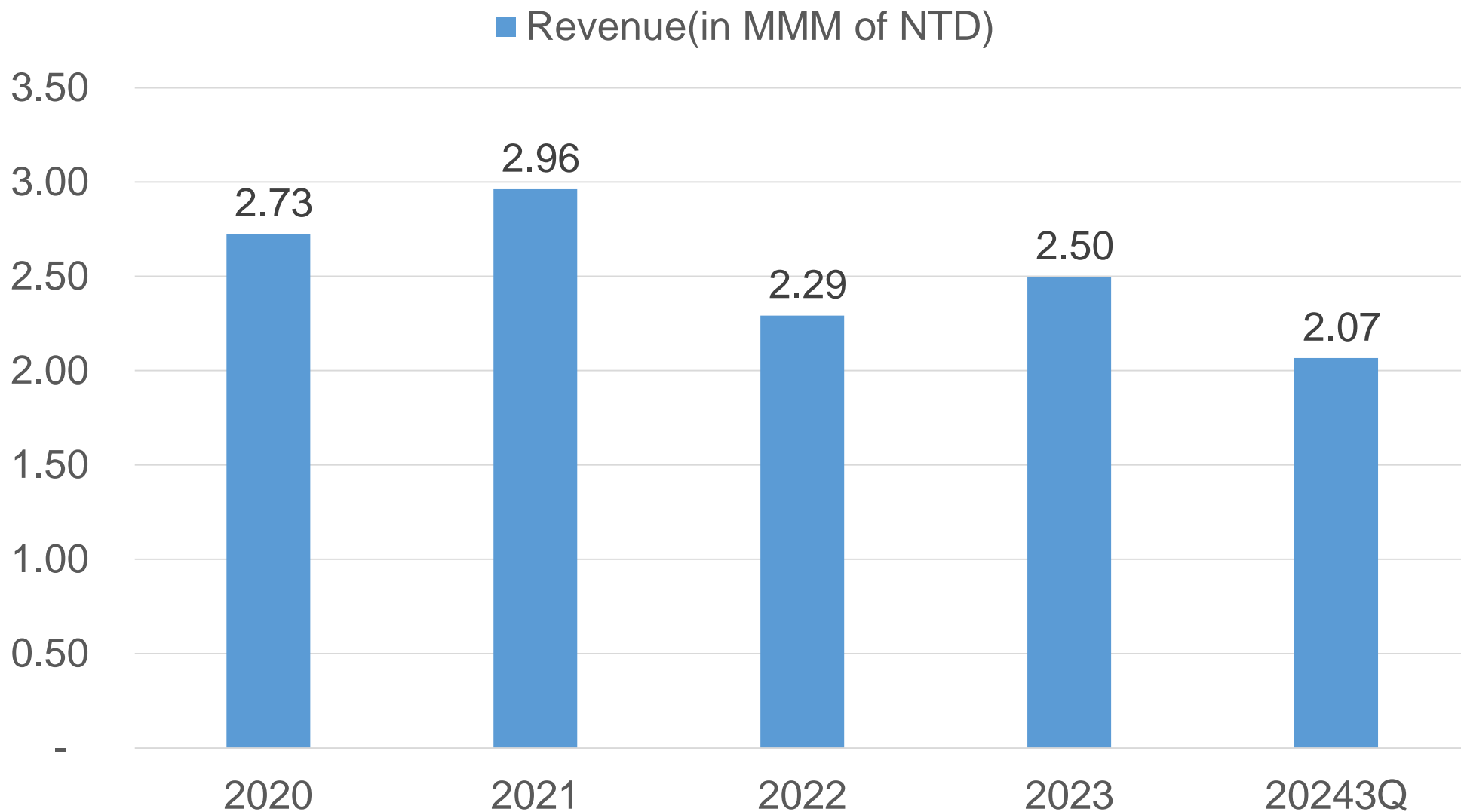


Business Outlook

“Films are used everywhere, and the possibilities of films are infinite.
What we do is not mere processing, but adding functionality to the base films we use.”

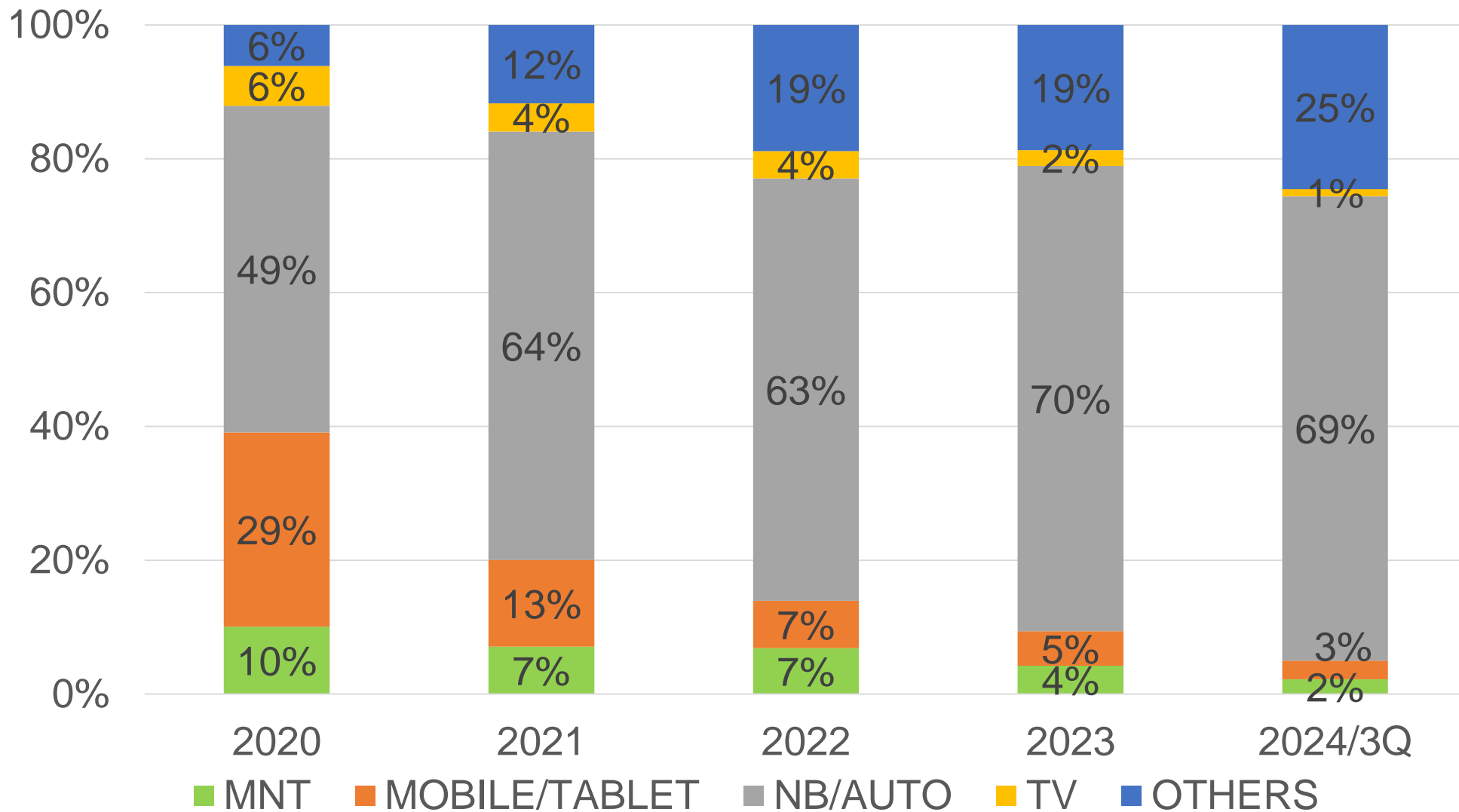
Annual Consolidated Revenue

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Sales Breakdown by Application

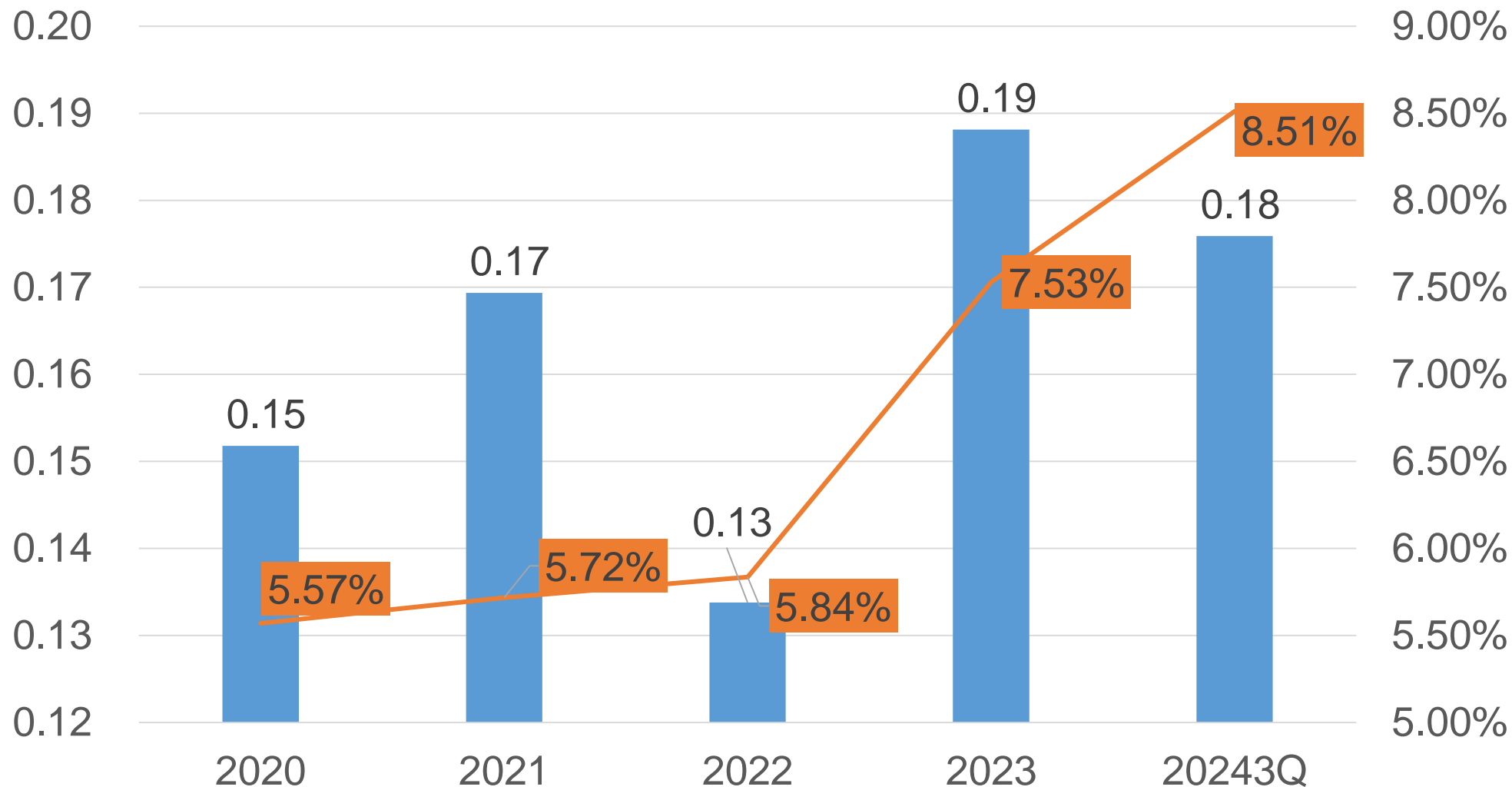
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RD Expenditure

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■ RD EXP.(in MMM of NTD) A — A/B rate (%)



High-end Optical Film for LCD Application

- Automobile Applications
- Multifunctional Laminated Optical Film
- Optical Film Products in Compliance with ESG
- High-end customized products

Non-LCD related Applications



Thank You