



UBright Optronics Corporation 2026 Q1 Investor Conference

2026/6



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This presentation contains forward-looking statements subject to significant risks and uncertainties. Actual results may differ materially from those contained in the forward- looking statements. The forward-looking statements in this release reflect the current belief of UBright as of the date of this release, we undertake no obligation to update these forward-looking statements for new information, future events, or otherwise.

- 2026 Q1 and 2025 Operating Review
- Business Outlook
- Q&A

2025 Consolidated Income Statement *UBright*

(In MM of NTD)	4Q ' 25		4Q ' 24		YoY
Net Revenue	3,007	100.0%	2,937	100.0%	2.4%
COGS	2,048	68.1%	2,038	69.4%	
Gross Margin	960	31.9%	899	30.6%	6.8%
Operating Expenses	453	15.1%	437	14.9%	
Operating Income	506	16.8%	462	15.7%	9.7%
Non-Operating	56	1.8%	235	8.0%	
Net Income before Taxes	562	18.7%	697	23.7%	-19.4%
Tax Expense	89	3.0%	121	4.1%	
Net Income after Taxes	473	15.7%	576	19.6%	-17.9%
EPS (NTD) – Basic		5.77		7.07	-18.4%
Gain/Loss on FX	6	0.2%	97	3.3%	
Interest Income	81	2.7%	112	3.8%	
Fair value changes of financial assets and liabilities Financial assets mandatorily classifies as at FVTPL	(43)	-1.4%	18	0.6%	

2026Q1 Consolidated Income Statement *UBright*

(In MM of NTD)	Q4 ' 25		Q1 ' 26		QoQ	Q1 ' 25		YoY
Net Revenue	710	100.0%	735	100.0%	3.6%	745	100.0%	-1.3%
COGS	506	71.3%	493	67.1%		477	64.1%	
Gross Margin	204	28.7%	242	32.9%	18.8%	268	35.9%	-9.6%
Operating Expenses	115	16.2%	107	14.6%		121	16.2%	
Operating Income	89	12.5%	135	18.4%	52.4%	147	19.8%	
Non-Operating	81	11.4%	23	3.1%		87	11.6%	
Net Income before Taxes	170	23.9%	158	21.5%	-6.9%	234	31.4%	-32.5%
Tax Expense	8	1.2%	1	0.2%		47	6.3%	
Net Income after Taxes	161	22.7%	156	21.3%	-2.9%	187	25.1%	-16.3%
EPS (NTD) - Basic		1.96		1.90	-3.1%		2.29	-17.0%
Gain/Loss on FX	43	6.0%	9	1.3%		53	7.1%	
Interest Income	20	2.8%	17	2.3%		22	3.0%	
Fair value changes of financial assets and liabilities Financial assets mandatorily classifies as at FVTPL	16	2.2%	(4)	-0.6%		11	1.5%	

Consolidated Balance Sheet & Financial Indicators

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(In MM of NTD)	2026/3/31	2025/12/31	2025/3/31	2024/12/31
Current Assets	3,693	3,706	4,100	3,921
Non-Current Assets	1,207	1,093	905	900
Total Assets	4,899	4,799	5,004	4,821
Current Liabilities	1,017	830	1,306	817
Non-Current Liabilities	247	262	279	288
Total Liabilities	1,264	1,092	1,585	1,105
Total Equity	3,635	3,707	3,420	3,716

Book Value per Share (NTD)	44.0	45.0	41.7	45.4
Debt Ratio (%)	25.8	22.8	31.7	22.9
Current Ratio (%)	363.1	446.2	314.0	479.7
ROE (%)	4.3	12.8	5.5	15.5

Paid-in Capital	826	823	819	819
Net Income after Taxes	156	473	187	576

Earnings Per Share

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BASIC EPS (NT\$ PER SHARE)



Quarter	2024Q1	2024Q2	2024Q3	2024Q4	2025Q1	2025Q2	2025Q3	2025Q4	2026Q1
BASIC EPS	1.95	2.00	1.25	1.87	2.29	(0.86)	2.38	1.96	1.90
Year	7.07				5.77				1.90

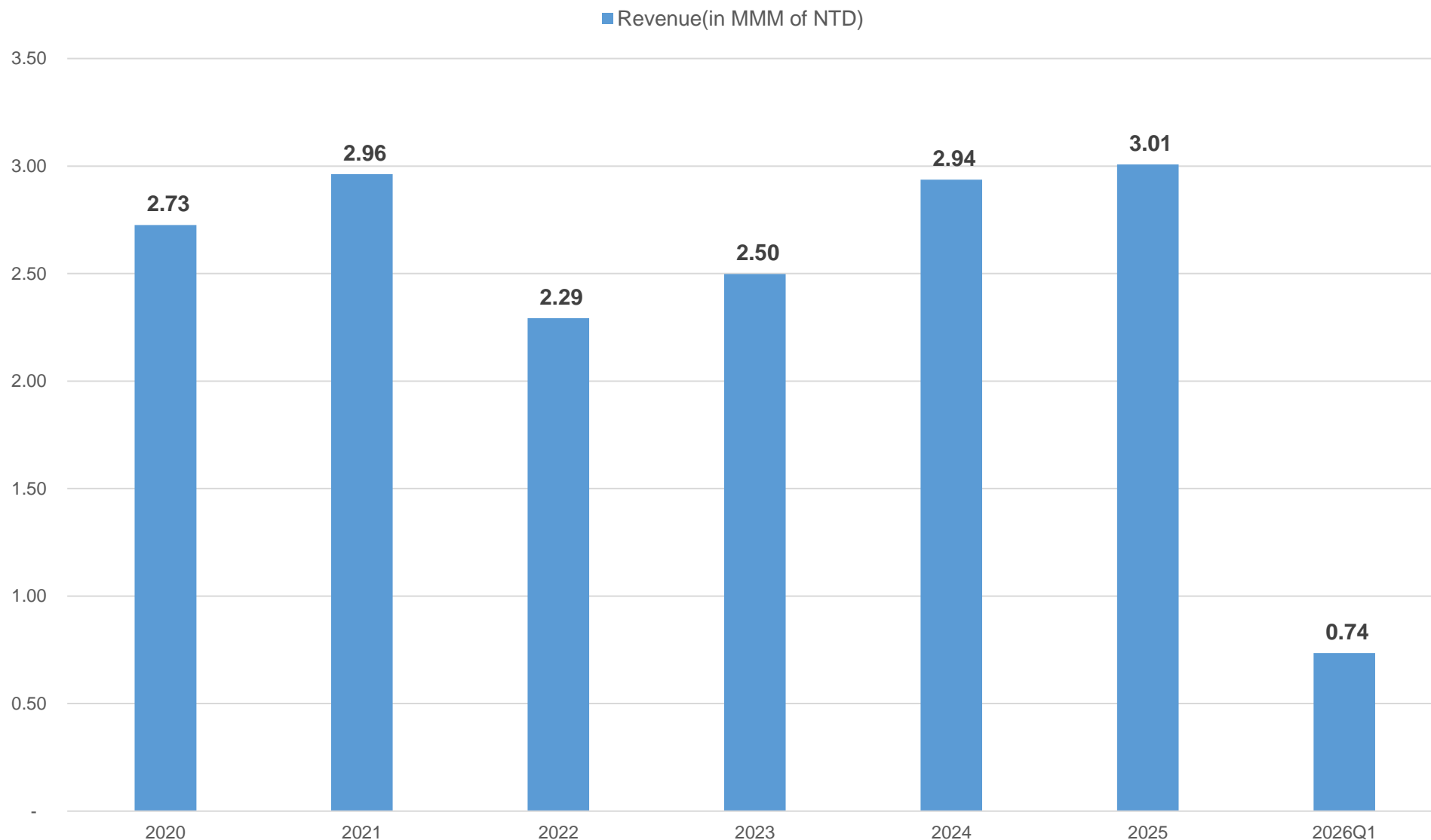


Business Outlook

“Films are used everywhere, and the possibilities of films are infinite.
What we do is not mere processing, but adding functionality to the base films we use.”

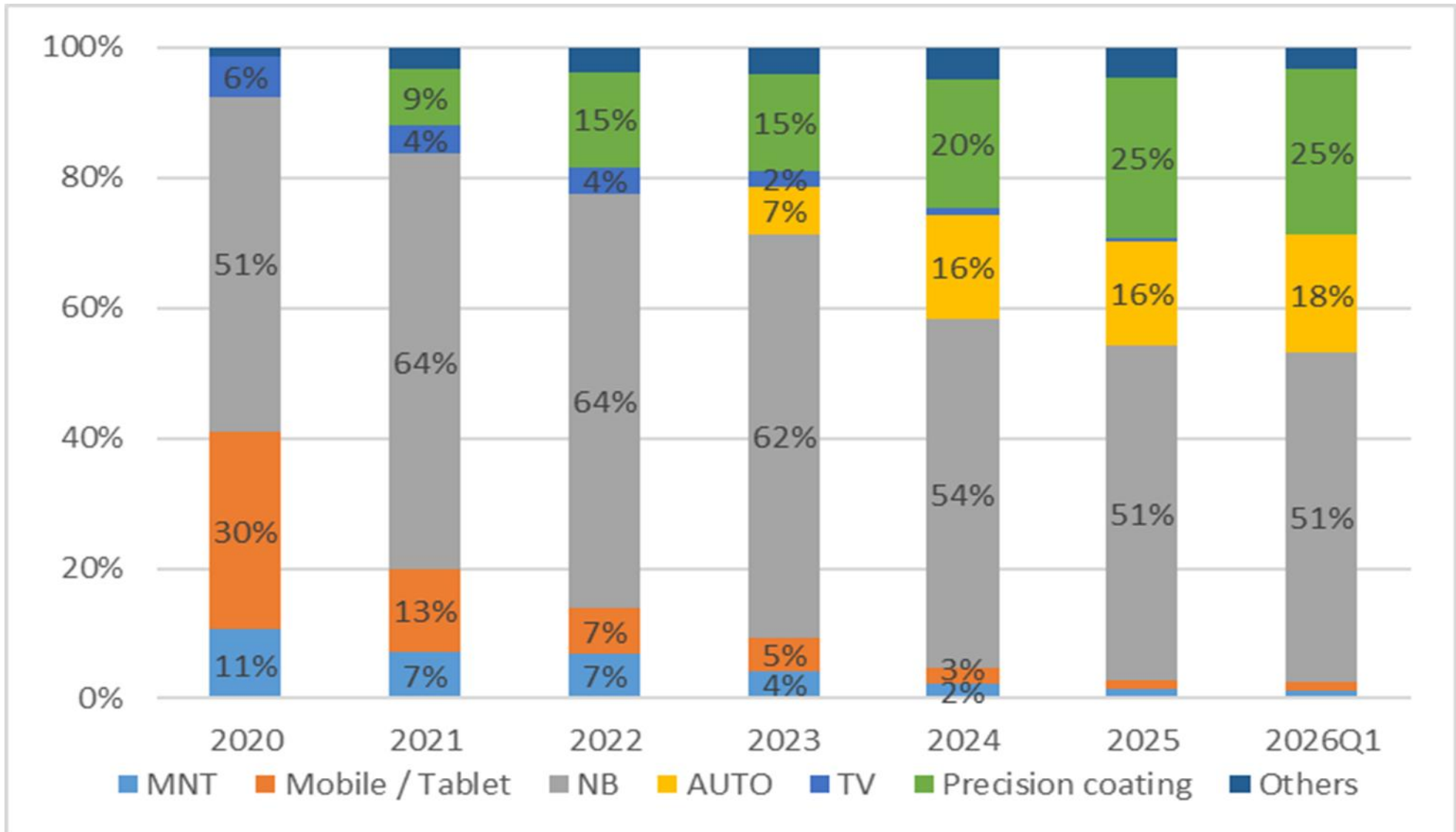
Annual Consolidated Revenue

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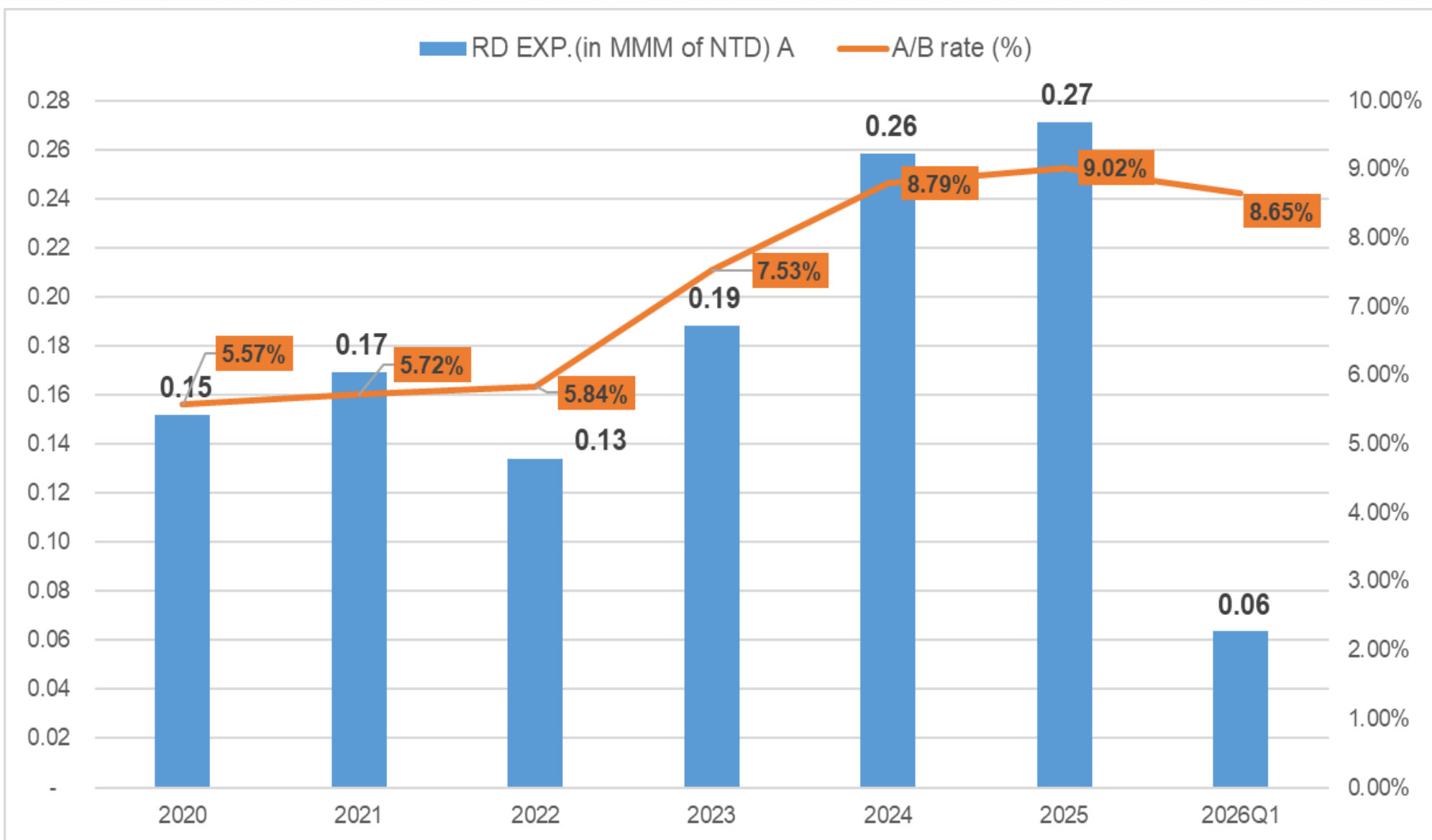


Sales Breakdown by Application

UBright



RD Expenditure



High-end Optical Film for LCD Application

- Multifunctional Automobile Applications
- ALL-IN-ONE Laminated Optical Film
- Optical Film Products in Compliance with ESG
- Cost-effective optical film configuration

Non-LCD related Applications

- Nano-optical grade precision coating products
- Passive component
- Smart audio products



Thank You